



ICRA

ICRA Limited

16th February 2024

To,
Mukka Proteins Limited
Mukka Corporate House,
Door No. 18-2-16/4, First Cross,
NG Road, Attavara, Dakshina, Kannada,
Mangaluru – 575 001
Karnataka, India

Sub: Consent Letter for inclusion of name as a Monitoring Agency.


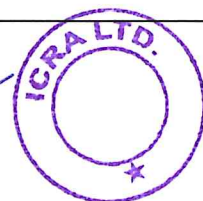
Dear Sir/ Ma'am,

With reference to the Monitoring Agency Agreement executed between ICRA Limited and Mukka Proteins Limited on 16-02-2024, we ICRA Limited, do hereby give our consent to include and mention our name in the red herring prospectus to be filed with the Registrar of Companies ("RoC") and the Securities and Exchange Board of India ("SEBI") and thereafter, upon closure of the offer of equity shares, in the prospectus to be filed with the RoC in accordance with the Companies Act, 2013 and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time.

We hereby authorize you to deliver this letter of consent to the concerned stock exchanges, SEBI or any other regulatory authorities as may be required under law.

The following details with respect to us may be disclosed:

Name:	ICRA LIMITED
Address:	B-710, Statesman House, 148, Barakhamba Road, New Delhi-110001
Website:	www.icra.in
E-mail:	shivakumar@icraindia.com
Contact Person:	Mr. L Shivakumar
Designation:	Executive Vice President - Business Development & Chief Business Officer

Electric Mansion, 3rd Floor
Appasaheb Marathe Marg
Prabhadevi, Mumbai-400025

Tel. : +91.22.61693300
CIN : L74999DL1991PLC042749

Website : www.icra.in
Email : info@icraindia.com
Helpdesk : +91.9354738909

Registered Office : B - 710, Statesman House, 148, Barakhamba Road, New Delhi - 110001. Tel. : +91.11.23357940-41

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ICRA

ICRA Limited

Kind regards,
For **ICRA Limited**



Authorised Signatory:- Mr. L Shivakumar
Executive Vice President – Business Development & Chief Business Officer

Electric Mansion, 3rd Floor
Appasaheb Marathe Marg
Prabhadevi, Mumbai-400025

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